

Lloyd's Charity Grant Application Guidance

Grant Type: UK-Charity Partner – Health and Wellbeing Focus

Grant Period: 2027 – 2029 (three years)

Grant Amount: £75,000 per year (£225,000 total)

Definition of Health and Wellbeing: For the purposes of this grant, health and wellbeing charities are organisations whose core charitable purpose, objectives and activities are directly linked to improving health and/or wellbeing outcomes for people and communities.

Grant information

This Lloyd's Charity Grant Application Form invites UK-based health and wellbeing charities with incomes between £1m and £10m to apply for a three-year partnership grant of £75,000 annually, supporting projects that engage Lloyd's employees through fundraising and volunteering, and requires detailed project, financial, and governance information along with evidence of collaboration and sustainability.

Your charity's core purpose and objectives must directly link to Health and/or Wellbeing, as defined above. Please do not apply if only the proposed project focuses on these themes, but your organisation's wider charitable purpose does not.

The grant gives the charity the opportunity to partner with Lloyd's and engage with Lloyd's community, including employees in the Corporation and the wider Lloyd's insurance market.

As well as a yearly monetary grant of £75,000 for three years, the other primary purpose of this partnership will be employee engagement through fundraising and volunteering.

Charity guidance

Please only apply if your organisation meets the following criteria, including the requirement that Health and/or Wellbeing is central to your organisation's charitable purpose and not solely the focus of the proposed project.

- Charities with an income of between £1m and £10m, including investment portfolios and reserves.
- Charities who work in the UK – advantage if this work is across Kent and London (where Lloyd's UK offices are located).
- Support people and communities directly.
- Support groups that are at risk and hardest to reach.
- Have a core organisational purpose, objectives and activities that directly focus on Health and/or Wellbeing.
- Demonstrate good governance and due diligence.
- Are a collaborative charitable organisation with others in the sector.
- Provide proposals that are evidenced by research.
- Demonstrate a key need and address the issues outlined in the proposal.
- Demonstrate long-term sustainability once the partnership ends.
- Offer employee engagement opportunities to the Lloyd's market including business collaboration, fundraising, volunteering, pro-bono support and awareness raising.

Eligibility criteria

In scope

- Salaries to deliver the project.
- Materials and equipment for the project.
- Training of charity employees to deliver the project.
- Activities for the project.
- Projects that support the UK.
- Work delivered by charities whose core organisational purpose is directly linked to improving the health and/or wellbeing of beneficiaries.
- Work to support “at risk” groups.

Out of scope

- Charities with significant levels of reserves and/or significant income above £10 million.
- Charities outside of the UK.
- Community interest companies (CIC).
- Contributions directly towards individuals, individual beneficiaries or sponsorship of individuals.
- Charities that only support a specific sector of society based on ethnicity, faith, sexual orientation or political beliefs.
- Grant giving organisations.
- General ongoing core services and unrestricted funding.
- Facilities or services that the MoD provides.
- Sponsorship of events, or contributions towards fundraising events.
- Office items or IT equipment for the charity's own use.
- Memorials.
- Academic research.
- Global and local emergency response appeals.
- Ad-hoc donations and requests for sponsorship from global or local individuals and charities.
- Organisations with no UK presence.
- Previous grantees of the Society of Lloyd's who have received a partnership grant from Lloyd's in the last 5 years.

Application process

Please complete [the application form](#) by the stated deadline and answer all questions to the best of your knowledge. **Applications submitted after 23:59 on Friday 4 September, will not be accepted.**

Shortlisted charities will be invited to progress to Stage Two, where they will deliver a pitch presentation. Successful applicants from the pitch stage will then move to the final stage of the process, which will be a colleague vote.

All grants are subject to the completion of due diligence checks and a grant agreement between the applicant organisation and Lloyd's.